

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

25/12/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,777.89	0.9	19.2	22.2	21.1	3.5	3.0	1.71%
MSCI Emerging Markets Index	1,084.99	0.3	6.0	13.8	15.2	1.7	1.7	2.65%
MSCI FM FRONTIER MARKETS	532.84	(0.1)	5.1	#N/A N/A	12.3	0.2	1.6	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	566.07	0.3	6.6	10.5	14.0	1.6	1.7	4.11%
Muscat Stock Exchange MSX 30 Index	4,479.95	(0.1)	(0.1)	11.1	12.4	0.9	0.8	6.07%
Tadawul All Share Index	11,901.74	(0.1)	(0.3)	19.2	22.2	2.3	2.3	3.78%
Dubai Financial Market General Index	5,083.68	0.1	25.2	9.7	11.3	1.5	1.1	4.76%
FTSE ADX GENERAL INDEX	9,414.96	(0.2)	(1.7)	16.9	21.4	2.5	2.3	2.15%
Qatar Exchange Index	10,465.73	(0.6)	(1.2)	11.4	14.3	1.3	1.5	4.09%
Bahrain Bourse All Share Index	1,985.27	(0.1)	1.2	16.1	11.0	1.3	0.9	3.67%
Boursa Kuwait All Share Price Return Ir	7,345.66	0.2	7.8	18.8	20.6	1.7	1.5	4.05%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	574.95	0.4	8.7	15.3	17.1	1.7	1.7	2.55%
MSCI AC Asia Ex. Japan Index	710.51	0.4	10.8	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,130.43	0.2	16.9	19.1	25.6	2.1	1.9	1.80%
S&P/ASX 200	8,220.86	0.2	8.3	21.0	19.2	2.4	2.2	3.54%
Hang Seng Index	20,098.29	1.1	17.9	10.0	10.9	1.1	1.1	3.82%
NSE Nifty 50 Index	23,727.65	(0.1)	9.2	22.1	24.1	3.6	3.3	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.62	0.2	5.0	14.7	16.3	2.0	1.9	3.40%
MSCI Emerging Markets Europe Index	118.41	0.3	0.9	6.9	7.2	1.1	1.0	4.32%
FTSE 100 Index	8,136.99	0.4	5.2	12.9	14.0	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	19,848.77	(0.2)	18.5	16.6	15.4	1.8	1.6	2.82%
CAC 40	7,282.69	0.1	(3.5)	13.9	16.1	1.8	1.8	3.38%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,980.21	1.1	26.0	26.9	23.6	4.9	4.1	1.29%
S&P 500 INDEX	6,040.04	1.1	26.6	27.2	23.5	5.2	4.3	1.25%
Dow Jones Industrial Average	43,297.03	0.9	14.9	23.6	20.8	5.3	4.6	1.63%
NASDAQ Composite Index	20,031.13	1.3	33.4	42.1	38.4	7.4	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.75	0.8	1.1	-34%	137%
Gold Spot \$/Oz	2,616.87	0.2	26.8	-6%	149%
BRENT CRUDE FUTR Feb25	73.58	1.3	-1.1	-15%	60%
Generic 1st'OQA' Future	73.81	1.4	-3.3	-41%	300%
LME COPPER 3MO (\$)	8,950.50	0.4	4.6	-18%	107%
SILVER SPOT \$/OZ	29.66	0.0	24.7	-15%	148%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,479.95							
Change	-5.59	-0.12%						
Previous Close	4,485.54		Financial Sector	7,527.78	7,535.84	-0.11%	-2.00%	3.02%
Open	4,485.54		Industry Sector	5,140.14	5,132.14	0.16%	-1.17%	-5.34%
Day's High	4,492.78		Services Sector	1,708.97	1,704.05	0.29%	-1.98%	10.19%
Day's Low	4,479.44		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-0.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.135	8.00%	ARABIA FALCON INSURANCE	0.113	-9.60%	BANK NIZWA SUKUH	0.100	0.16
MAJAN GLASS	0.015	7.14%	OMAN UNITED INSURANCE	0.235	-2.08%	VOLTAMP ENERGY	0.400	0.21
SEMBCORP SALALAH	0.098	4.26%	ALANWAR INVESTMENT	0.064	-1.54%	SOHAR POWER	0.188	0.27
GALFAR ENGINEERING & CONTRACTII	0.082	3.80%	AL ANWAR CERAMIC	0.091	-1.09%	ARABIA FALCON INS	0.113	0.75
DHOFAR INTERNATIONAL DEVELOPM	0.23	3.60%	OMAN TELECOM	0.926	-0.86%	OMAN FISHERIES	0.032	0.78

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,901.74		Tadawul Banks	12,018.07	12,064.28	-0.38%	1.81%	3.24%
Change	-12.21	-0.10%	Tadawul Energy	5,326.15	5,335.64	-0.18%	-2.72%	2.58%
Previous Close	11,913.95		Tadawul Utilities	13,474.11	13,452.77	0.16%	3.02%	5.63%
Open	11,919.91		Tadawul Telecom	7,840.30	7,856.93	-0.21%	0.05%	-1.30%
Day's High	11,934.79		Tadawul Insurance	10,092.27	10,023.77	0.68%	0.24%	4.52%
Day's Low	11,882.57		Tadawul Retailing	7,527.69	7,547.25	-0.26%	-2.15%	-3.10%
YTD Change	-0.25%		Tadawul Food & Beverages	5,998.72	6,037.09	-0.64%	-1.33%	6.04%
Volume Mn	735,317.02		Tadawul Media	32,491.54	32,955.88	-1.41%	-1.54%	6.86%
Value Traded Mn	3,705.84		Tadawul Materials	5,516.30	5,494.48	0.40%	0.17%	-1.38%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	15,134.45	15,155.93	-0.14%	-2.71%	5.91%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.52	8.33%	AL JOUF MINERAL WATER BOTTLI	27.20	-5.88%	AL-BAHA DEVELOPMI	0.52	716341.75
RED SEA INTERNATIONAL CO	60.3	5.79%	SAVOLA	35.90	-2.97%	ANAAM INTERNATIO	1.33	37235.31
SAUDI INDUSTRIAL DEVELOPMENT	30.1	5.24%	BAWAN CO	54.20	-2.87%	TOURISM ENTERPRIS	0.97	27814.11
BATIC INVESTMENTS AND LOGIST	3.65	3.69%	FESH FASH SNACK FOOD PROD CO	14.00	-2.64%	EMAAR ECONOMIC C	8.49	7661.34
AL SAGR CO-OPERATIVE INSURAN	17.1	3.64%	RETAL URBAN DEVELOPMENT CO	15.54	-2.14%	BATIC INVESTMENTS	3.65	4963.54

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,083.68							
Change	3.32	0.07%						
Previous Close	5,080.36		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,080.36		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,101.34		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,077.75		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.25		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	117,999.03		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	242.94		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.38	15.00%	COMMERCIAL BANK OF DUBAI	6.97	-2.65%	SHUAA CAPITAL PSC	0.22	48,527.20
AL FIRDOUS HOLDINGS PJSC	0.313	2.29%	DRAKE & SCULL INTERNATIONAL	0.352	-1.40%	DRAKE & SCULL INTEI	0.35	35,576.23
AL SALAM BANK SUDAN	0.513	2.19%	AMANAT HOLDINGS PJSC	1.05	-0.94%	TAKAFUL EMARAT IN	1.38	30,578.72
ISLAMIC ARAB INSURANCE COM	0.428	1.90%	AJMAN BANK PJSC	1.68	-0.59%	DEYAAR DEVELOPME	0.95	10,236.29
TABREED	2.93	1.38%	DUBAI ISLAMIC INSURANCE CO	0.349	-0.57%	DUBAI FINANCIAL M/	1.48	5,326.33

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,414.96							
Change	-20.25	-0.21%						
Previous Close	9,435.21		Financial	16,878.01	16,954.20	-0.45%	0.52%	2.84%
Open	9,435.21		Telecommunication	4,057.30	4,018.00	0.98%	3.90%	-0.24%
			Consumer Services	13,037.89	13,125.73	-0.67%	-1.73%	1.98%
Day's High	9,457.34		Basic Material	4,581.57	4,595.22	-0.30%	0.56%	-1.98%
Day's Low	9,406.82		Industrials	2,679.51	2,676.52	0.11%	0.83%	-0.81%
YTD Change	-1.70%		Utilities	12,514.98	12,594.44	-0.63%	1.29%	8.25%
			Energy	2,237.41	2,232.80	0.21%	0.47%	-0.31%
Volume Mn	175,825.29		Health Care	2,337.39	2,330.13	0.31%	-2.25%	-2.45%
Value Traded Mn	688.67		Real Estate	10,940.91	10,913.63	0.25%	0.00%	-0.64%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.899	13.80%	HAYAH INSURANCE CO PJSC	1.1	-4.35%	MULTIPLY GROUP	2.00	15204.16
SHARJAH CEMENT & INDUS DEVEL	0.64	6.31%	UNITED ARAB BANK PJSC	1.35	-3.57%	ESHRAQ INVESTMEN'	0.31	15160.61
ABU DHABI SHIP BUILDING CO	5.39	4.66%	GHITHA HOLDING PJSC	24	-2.44%	DANA GAS	0.70	9048.87
RAS AL KHAIMAH WHITE CEMENT	1.19	4.39%	GULF PHARMACEUTICAL IND PSC	1.32	-2.22%	ALPHA DHABI HOLDI'	11.42	5901.48
ARAM GROUP	1.91	2.69%	ESG EMIRATES STALLIONS GROU	9.28	-2.11%	MANAZEL REAL ESTA'	0.32	5899.50

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,465.73							
Change	-65.91	-0.63%						
Previous Close	10531.64		Total Return	23,867.36	24,017.66	-0.63%	0.07%	0.46%
Open	10531.64		Rayan Islamic	4,836.60	4,865.47	-0.59%	0.10%	0.21%
Day's High	10546.06		All Share	3,744.24	3,768.65	-0.65%	-0.10%	0.51%
Day's Low	10449.12		Banks & Finance	4,693.88	4,724.19	-0.64%	0.06%	1.18%
YTD Change	-0.01174956		Industrials	4,207.68	4,221.44	-0.33%	0.55%	0.47%
Volume Mn	109.676		Transportation	5,042.35	5,120.77	-1.53%	-1.04%	-2.20%
Value Traded Mn	265.9602		Real Estate	1,617.48	1,639.24	-1.33%	-1.42%	-0.76%
Traded / Listed Stocks	20	51	Insurance	2,373.44	2,387.90	-0.61%	-2.22%	1.92%
			Telecommunications	1,794.03	1,802.50	-0.47%	-0.74%	-2.25%
			Consumer Goods	7,654.03	7,689.31	-0.46%	0.05%	0.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL CEMENT CO	3.87	1.18%	WIDAM FOOD CO	2.42	-3.82%	QATAR ALUMINUM A	1.23	11386.61
INDUSTRIES QATAR	13.01	0.08%	MEDICARE GROUP	4.40	-3.19%	BALADNA	1.33	10402.87
-	-	-	QLM LIFE & MEDICAL INSURANCE	2.07	-2.59%	EZDAN HOLDING GRC	1.13	9562.11
-	-	-	ALIJARAH HOLDING COMPANY QPS	0.80	-2.08%	QATAR GAS TRANSPC	4.04	7970.84
-	-	-	MANNAI CORPORATION QPSC	3.66	-1.77%	MAZAYA REAL ESTAT	0.59	6643.91

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,985.27							
Change	-2.29	-0.12%						
Previous Close	1,987.56		MSCI Bahrain	159.12	159.12	0.00%	-0.34%	-1.90%
Open	1,986.82		MSCI Bahrain Domestic Islamic	62.92	62.92	0.00%	-0.41%	-1.87%
Day's High	1986.820		MSCI Bahrain Net TR USD	434.14	434.23	-0.02%	-0.35%	-1.97%
Day's Low	1984.690							
YTD Change	1.22%							
Volume Mn	370.85							
Value Traded Mn	0.138							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.49	0.21%	AL SALAM BANK BSC	0.20	-1.46%	BBK BSC	0.48	281.38
-	-	-	GFH FINANCIAL GROUP BSC	0.32	-0.62%	ITHMAAR HOLDING E	0.02	100.00
-	-	-	ARAB BANKING CORP BSC-\$US	0.34	-0.30%	AL SALAM BANK BSC	0.20	91.47
-	-	-	-	-	-	ARAB BANKING CORP	0.34	50.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.49	39.43

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,345.66							
Change	16.28	0.22%	Industrials	715.11	714.82	0.04%	1.13%	-21.23%
Previous Close	7,329.38		Banks	1,802.67	1,795.00	0.43%	1.57%	9.42%
Open	7,333.25		Consumer Service	1,065.14	1,061.72	0.32%	9.51%	61.73%
			Technology	1,033.05	989.40	4.41%	-5.33%	78.62%
Day's High	7,352.01		Real Estate	1,370.49	1,372.56	-0.15%	-1.38%	12.99%
Day's Low	7,326.77		Financial Services	1,501.82	1,496.75	0.34%	2.60%	23.89%
YTD Change	7.75%		Telecom	1,022.15	1,024.39	-0.22%	1.50%	-7.51%
			Health Care	468.16	468.16	0.00%	0.00%	-2.90%
Volume Mn	0.26		Insurance	2,182.86	2,255.60	-3.22%	10.06%	-4.80%
Value Traded Mn	45.65		Basic Materials	923.17	920.22	0.32%	-1.94%	23.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
METAL & RECYCLING CO	104.00	21.64%	KUWAIT BUSINESS TOWN REAL ES	86.80	-13.20%	KUWAIT BUSINESS TC	86.80	42243.49
WETHAQ TAKAFUL INSURANCE CO	56.00	8.32%	AL MADAR KUWAIT HOLDING CO	114.00	-8.80%	WETHAQ TAKAFUL IN	56.00	15734.35
AUTOMATED SYSTEMS CO KSCC	142.00	4.41%	AL-AHLEIA INSURANCE CO SAKP	770.00	-6.10%	ALIMTIAZ INVESTMEI	62.00	11750.68
OSOS HOLDING GROUP CO	132.00	3.94%	GULF INSURANCE GROUP KSC	1405.00	-4.94%	AGILITY	257.00	10851.14
MANAZEL HOLDING	38.30	3.79%	TIJARA AND REAL ESTATE INVES	66.10	-4.89%	AL ARABIYA REAL EST	89.00	9346.82

Source: FSC